



Purcell Marian High School Stock Donation Instructions

There are several ways donors can donate securities to Purcell Marian High School. Purcell Marian's securities donation account is held through Fifth Third Bank. Fifth Third Bank can process donations in the following ways:

Donation Instructions if securities are held by a broker, and submitted NON ACATS:

- Church Specific Account Name: **Purcell Marian High School**
- Church Specific Account Number: **0104471751DU**
- Receiving Firm Name: **Fifth Third (10016)**
- Receiving Firm DTC: **2116**
- **MUST HAVE DONOR NAME OR TRANSACTION WILL BE REJECTED**

Donation Instructions if securities are held by a broker, and submitted through ACATS:

- Account Number: **01-01-000-4471751** (14 digits)
- Receiving Firm DTC: **2116**
- Put the **donor's name, Purcell Marian High School and "DU"** in the comment field

Donation Instructions for Mutual Funds held either with a broker or with a mutual fund company. To submit through ACATS:

- Account Number: **01-01-000-4471751** (14 digits)
- Receiving Firm DTC: **2116**
- Put the **donor's name, Purcell Marian High School and "DU"** in the comment field

Donation Instructions for Mutual Funds held either with a broker or with a mutual fund company. To submit through ACATS:

- Send all information to Lindsey D'Amico, Director of Finance (ldamico@purcellmarian.org)
- The **ticker/cusip** for the mutual fund.
- The **number of shares** they are donating.
- The **delivering bank/broker name**.
- The **donor(s) name**.
- Delivering **DTC #**.
- Delivering **BIN Account #**
- Include the **donor's name, Purcell Marian High School and "DU"** in the notes

For information about donating Direct Registration (DRS or book entry) assets, or if the donor currently holds physical certificates, please contact Lindsey D'Amico, Director of Finance (ldamico@purcellmarian.org) for additional information.